

**SYNERGY**  **AMG**

*EMPOWER YOUR WEALTH*



7300 COLLEGE BLVD, OVERLAND PARK

# BUSINESS PROFILE

[www.synergyalliancemg.com](http://www.synergyalliancemg.com)

# WELCOME TO



EMPOWER YOUR WEALTH

## Stay With Synergy Alliance MG To Reach Your Goal

We strive to keep our clients as happy and satisfied as we possibly can. To do this we help our clients navigate the financial market.

REACH US



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# About Synergy Alliance MG



**Synergy Alliance MG is an investment company that was founded in 2003 with a vision to create financial synergy and maximize investment opportunities for its clients. With a strong commitment to excellence and a customer-centric approach, the company has established itself as a leading player in the financial industry.**

**Synergy Alliance MG specializes in providing a wide range of investment services, including asset management, portfolio diversification, and financial planning. They cater to both individual and institutional investors, tailoring their strategies to meet the unique goals and risk profiles of each client.**

## **OUR MISSION & VALUES**

Synergy Alliance MG has a rich history that spans back to its establishment in 2003. From its inception, the company set out to revolutionize the investment industry by offering innovative solutions and exceptional service to its clients. In its early years, Synergy Alliance MG focused on building a strong foundation of expertise and market knowledge. The founding team, composed of seasoned professionals with extensive experience in finance and investment, brought a wealth of industry insights and a shared vision for creating a client-centric firm.





During its formative years, the company quickly gained recognition for its disciplined investment approach and commitment to transparency. By prioritizing the needs of its clients and aligning its strategies with its goals, Synergy Alliance MG established a reputation for delivering consistent returns while managing risk effectively. As the company grew, it forged strategic alliances with key partners and experts in various sectors. These partnerships allowed Synergy Alliance MG to expand its investment opportunities, access specialized insights, and stay ahead of emerging trends. By leveraging the collective knowledge and expertise of its network, the company strengthened its position as a leader in the financial industry. Throughout its history, Synergy Alliance MG remained committed to innovation and adopting advanced technologies. Recognizing the transformative power of technology, the company embraced cutting-edge tools and platforms to enhance its investment processes, improve client communication, and provide real-time access to investment information.

Over the years, Synergy Alliance MG has weathered market fluctuations and economic challenges, demonstrating its resilience and adaptability. Its unwavering dedication to client satisfaction, ethical practices, and long-term relationships has helped the company build a loyal client base that spans individual investors and institutional clients. Today, Synergy Alliance MG continues to evolve and expand its services to meet the changing needs of its clients. The company remains committed to its founding principles of excellence, integrity, and customer-centricity. With a solid track record and a forward-thinking approach, Synergy Alliance MG is poised to continue its growth and make a positive impact in the investment industry for years to come.





## Experts Services That We Render

- ✓ **ASSET MANAGEMENT**
- ✓ **INVESTMENT ADVISORY**
- ✓ **FINANCIAL PLANNING**
- ✓ **INVESRMENT**

### Why People Choose Us

- **24/7 Support**
- **Risk Management**
- **Certified**

# **OUR INVESTMENT PORTFOLIO**

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# ABOUT INVESTING IN STOCKS



Investing in stocks with Synergy Alliance MG can be a great way to diversify your portfolio and make sure you are getting the most out of your investments. Synergy Alliance MG is a private equity firm that specializes in investments in publicly traded companies. With their focus on investing in public companies, Synergy Alliance MG can offer you access to more opportunities than most other investments. One reason to invest with Synergy Alliance MG is because of their access to a wide range of stocks. Synergy Alliance MG has access to a wide variety of stocks, including small and mid-cap stocks that are not available to most investors. This can give you access to stocks that may not be available through other investment firms.

Another advantage of investing with Synergy Alliance MG is their expertise in the stock market. Synergy Alliance MG has a team of experienced analysts who are constantly monitoring the stock market and making informed decisions about which stocks to invest in. This can help you make sure that your investments are safe and secure. Finally, investing with Synergy Alliance MG can also be advantageous because of the firm's positive track record. The firm has a long history of successful investments and has built an impressive portfolio of investments. This portfolio includes investments in some of the most successful companies in the world, such as Amazon, Apple, Microsoft, and Google. This track record gives you the confidence that your investments will be safe and secure with Synergy Alliance MG. Investing in stocks with Synergy Alliance MG can be a great way to diversify your portfolio and make sure you are getting the most out of your investments. The firm's access to a wide range of stocks, their expertise in the stock market, and their impressive track record all make Synergy Alliance MG a great choice for investors looking to make smart investments.

Investing in stocks with Synergy Alliance MG is an attractive opportunity for investors looking to diversify their financial portfolios and capitalize on the potential of the stock market. With Synergy Alliance MG, investors can take advantage of leverage, which allows them to increase their potential return on investment by investing a relatively small amount of capital. Additionally, Synergy Alliance MG allow investors to tailor their investments to their specific financial goals and risk appetites, as the options offer a range of expirations and strike prices. Additionally, with Synergy Alliance MG, investors have access to a wide variety of stocks, which provides them with access to a range of potential investment opportunities. Finally, Synergy Alliance MG offer a more cost-effective way for investors to gain exposure to the stock market, as they generally have lower commissions and fees than traditional stock trading.



# ABOUT INVESTING IN OIL & GAS



Investing in oil and gas with Synergy Alliance MG can be a lucrative opportunity for investors looking to diversify their portfolios and gain exposure to the energy sector. Synergy Alliance MG is a leading investment firm that specializes in the oil and gas industry, with a track record of delivering superior returns to its investors. The oil and gas industry has long been a staple of the global economy, providing the world with the energy it needs to power homes, businesses, and transportation. Despite the rise of renewable energy sources, the demand for oil and gas remains strong, making it a stable investment opportunity for those looking to build long-term wealth.

Synergy Alliance MG offers a range of investment options in the oil and gas industry, including direct investments in oil and gas projects, as well as investments in publicly traded oil and gas companies. The firm has a team of experienced professionals who conduct extensive research and due diligence to identify the best investment opportunities in the market. Investing with Synergy Alliance MG provides several advantages over investing in the oil and gas industry on your own. The firm's team of experts has the knowledge and expertise to navigate the complex and ever-changing oil and gas landscape, ensuring that your investments are well-managed and positioned for success. In addition, Synergy Alliance MG offers a range of investment options to suit different investor preferences, from conservative income-generating investments to more aggressive growth opportunities. This allows investors to tailor their investments to their specific needs and risk tolerance.

Investing in the oil and gas sector has long been regarded as a strategic move for individuals and institutions seeking diversification and attractive returns on their investments. Synergy Alliance MG has emerged as a prominent player in this field, offering a unique opportunity to invest in the dynamic world of oil and gas. In this write-up, we explore the compelling reasons why investing in oil and gas with Synergy Alliance MG can be a lucrative and rewarding choice. Synergy Alliance MG boasts an impressive track record in the oil and gas industry. With years of experience and a team of seasoned professionals, they have consistently identified and executed profitable investment opportunities. Their proven ability to navigate the complexities of the sector and adapt to market fluctuations inspires confidence in their investment strategies. Investing in oil and gas with Synergy Alliance MG provides investors with exposure to a diverse range of global projects. Through their extensive network and presence in key oil-producing regions, they are able to identify high-potential opportunities for investment. Their deep understanding of global energy markets and the geopolitical landscape allows them to make informed decisions, ensuring investors can benefit from the most promising ventures.





# ABOUT INVESTING IN CRYPTOCURRENCY



Synergy Alliance MG is a leading investment firm that provides its clients with the opportunity to invest in the cryptocurrency market. With the rise of digital currencies such as Bitcoin, Ethereum, and Litecoin, more and more people are looking to invest in this market. Synergy Alliance MG offers a range of services to help individuals and institutional investors navigate this complex and volatile market. One of the key advantages of investing in cryptocurrency with Synergy Alliance MG is their team of expert analysts and traders. Their team has years of experience in the cryptocurrency market and has a deep understanding of the underlying technology and market dynamics. This expertise enables them to identify opportunities and manage risks in a highly volatile market.

Another advantage of investing in cryptocurrency with Synergy Alliance MG is their sophisticated trading platform. This platform provides real-time market data and analysis, allowing investors to make informed decisions about when to buy and sell. Additionally, the platform offers a range of tools and features to help investors manage their portfolios and track their performance. In terms of security, Synergy Alliance MG takes the protection of its clients' assets very seriously. They use advanced encryption and security protocols to ensure that all transactions and personal information are kept safe and secure. They also have a team of dedicated security professionals who monitor the platform 24/7 to identify and respond to any potential threats. Investing in cryptocurrency with Synergy Alliance MG can offer investors the potential for high returns, but it's important to note that the cryptocurrency market is highly volatile and there are risks involved. However, with the support of a trusted and experienced investment firm like Synergy Alliance MG, investors can feel confident in their decisions and have peace of mind knowing that their assets are being managed by a team of experts.

We suggest that clients who are interested in cryptocurrency approach them as speculative investments and consider their goals as well as the risks involved. For those who already have a diversified portfolio and a long-term investment plan, we see cryptocurrency as being used primarily for trading purposes outside the traditional portfolio. Here are some aspects to consider about cryptocurrency investing in general, as well as differences between investing directly in the spot market vs. indirectly.



# ABOUT INVESTING IN REAL ESTATE



Investing in real estate has long been regarded as a lucrative venture with the potential for substantial returns. However, it requires careful analysis, strategic planning, and access to adequate financial resources. Synergy Alliance MG, a prominent financial institution specializing in real estate investment, offers a unique and advantageous platform for individuals seeking to capitalize on the potential of the real estate market. In this business write-up, we will explore the benefits of investing in real estate with Synergy Alliance MG and how it can help individuals maximize their investment opportunities.

Our goal is to generate stable and growing distributions for our investors while protecting them against downside risk. Our assets are diversified by sector and geography, reducing exposure to movement in any single market and minimizing volatility. In our public and private investment vehicles, we seek to generate superior returns by leveraging our operating expertise and focusing on our core real estate capabilities—leasing, financing, and development, design and construction, and property and facilities management. Synergy Alliance MG Real Assets business is fully integrated with Synergy Alliance MG private equity and credit businesses and follows the same value-driven philosophy. Our experience in real estate principal investing, as investor and asset manager, spans market cycles and captures every level of the capital structure. Our Real Assets team provides deep knowledge and extensive industry relationships. We have offices in North America, Europe and Asia, and actively pursue investment opportunities in each region. Synergy Alliance MG tackles complexity to create value by thoughtfully identifying pockets of opportunity and relying on a flexible mandate to structure the best risk reward and rigorous asset management to maximize value.

Synergy Alliance MG offers investors access to a variety of real estate opportunities with the potential to generate returns that outperform the stock market. The firm's experienced team of real estate professionals is highly knowledgeable and can provide investors with insights into the market and help them identify the best investment opportunities. In addition, Synergy Alliance MG offers investors access to unique financing options, such as bridge loans, which can provide them with additional capital to purchase properties and increase their returns. Bridge loans are short-term loans that can be used to purchase a property and then quickly sold for a profit. The firm also provides investors with access to a network of experienced real estate professionals, who can provide advice and assistance in navigating the real estate market. With their expertise and guidance, investors can make informed decisions and maximize their returns. Investing in real estate with Synergy Alliance MG is a great way to diversify your portfolio and generate a passive income. The firm's experienced team and access to unique financing options offer investors the potential to earn returns that outperform the stock market. With the global real estate market continuing to grow, now is a great time to consider investing in real estate with Synergy Alliance MG.



# ABOUT INVESTING IN AGRICULTURE



Investing in agriculture offers a unique opportunity to contribute to food security, sustainable development, and financial growth. Synergy Alliance MG, a renowned financial institution specializing in agricultural investment, provides individuals with a comprehensive platform to capitalize on the potential of the agricultural sector. In this business write-up, we will explore the benefits of investing in agriculture with Synergy Alliance MG and how it can help individuals maximize their investment opportunities.

Synergy Alliance MG is your trusted partner in agriculture investment. Agriculture has long been the backbone of our global economy and remains a vital source of food, fuel, and fiber. At Synergy Alliance MG, we recognize the immense potential of this industry and have made it our mission to provide investors with lucrative opportunities in the world of agriculture. Our team of experts works closely with farmers, agribusinesses, and other industry leaders to identify the most promising investment opportunities in this dynamic sector. We invest in a variety of agricultural assets, including farmland, crops, and other assets, to ensure maximum returns for our investors.

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# ALTERNATIVE INVESTMENT



## Energy Opportunities

Our energy opportunities funds employ a flexible capital strategy to provide create capital solutions across the energy industry. We seek to capitalize on structural changes occurring in the energy market, which have increased the need for flexible capital to fund production and infrastructure growth.

We target high-quality assets that operate in oil and gas basins at the low end of the cost curve through highly structured transactions in order to provide downside protection and mitigate commodity risk. We target investment opportunities in businesses in top-tier basins in North America with superior good economics and low breakeven oil prices, with a focus on structuring transactions with downside protection and equity-like upside exposure. We seek to deploy capital across a differentiated opportunity set and throughout market cycles. We seek to achieve attractive returns by remaining focused on asset quality.

## Mutual Funds

A mutual fund is an investment vehicle that pools money from many investors and "mutually" buys stocks, bonds, and other securities. The investments are professionally managed, making mutual funds a simple way to get broad exposure without having to constantly monitor the performance of many different investments. A mutual fund is an investment that pools money from investors to purchase stocks, bonds, and other assets. A mutual fund aims to create a more diversified portfolio than the average investor could on their own. Mutual funds have professional fund managers who buy securities for you.



# OUR TERMS & CONDITIONS

The entire company's asset website, including the layout and design along with all the content and images are protected by copyright and as such, you are not permitted to reproduce any part of the company's asset without our prior and full approval. In continuing our promise towards investors in assuring their trading is conducted with confidence Venture Capital Finance promotes fully transparent trading policy to its stakeholders and investors. We give you all the required trading information you need, including good rates, spreads and leverage, and other benefits of being an investor under our platform. All provided to ensure a safe and comfortable trading experience. In the simplest form, Synergy Alliance MG platform is a form of speculative futures trading, whereby the payoff is either a pre-agreed amount or nothing at all. This total dual outcome is the reason the term "trading" is used. Trading Options can be applied to a broad number of assets, including commodities, stocks, indices and even currency pairs. The main prerequisite required by these assets is that their values fluctuate constantly throughout each trading day. This is important as you never actually buy an asset when you purchase a trading option; you are simply making a speculative investment on an assets behavior over a set period of time. Trading options have gained much popularity in recent years, due to their simple up/down nature, the low cost required to participate and the increased return on investment profits (ROI). They are now more accessible and successful than ever, and we provide an incredible opportunity for investors to earn vast profit in a space of one month.

The content of this terms of service is for information purposes to guide the stakeholders and investors as they sign up with Synergy Alliance MG. The terms and conditions of this agreement, and its acceptance of investor's application to open and have a managed account with Synergy Alliance MG. This company/platform will maintain one account in customer's name, and will effect cash settled transaction with and for the customer, and provide such other services and products, as Synergy Alliance MG platform may. Before you can become an investor under Synergy Alliance MG, you have to first register yourself, choosing any of the different investment packages/account types we offer. On completion of registration, your account will be verified, and a trader/account manager assigned to you. To start trading with us, the investor must fund his/her account with the minimum deposit of \$1,000, which falls under the different investment packages/account types we offer. After period of trade of selected package, investors are eligible for withdrawal or rolling over of their accounts (compounding). Investors are advised to notify their traders three days before withdrawal.



## Anti-money Laundering Policy

Synergy Alliance MG does not tolerate money laundering and supports the fight against money laundering. Synergy Alliance MG follows the guidelines set by the United Kingdom's joint money laundering steering group. The United Kingdom is a full member of the Financial Action Task Force (FATF), the intergovernmental body whose purpose is to combat money laundering and terrorist financing. Synergy Alliance MG now has policies in place to deter people from laundering money.

- \* Ensuring clients have a valid proof of identification
- \* Maintaining records of identification information
- \* Determining that clients are not known or suspected terrorists by checking their names against the list of known or suspected terrorists.
- \* Informing clients that the information they provide may be used to verify their identity
- \* Closely following clients' money transactions
- \* Not accepting cash, money orders or third-party transactions
- \* Money laundering occurs when funds from illegal/criminal activity are moved through the financial system in such a way as to make it appear that the funds have come from legitimate sources.

Money Laundering Usually follows three stages: Firstly, cash or cash equivalents are placed into the financial system. Secondly, money is transferred or moved to other accounts, through a series of financial transactions designed to obscure the origin of the money. And finally, the funds are re-introduced into the economy so that the funds appear to have come from legitimate sources (e.g. closing a futures account and transferring the funds to a bank account). Trading accounts are one vehicle that can be used to launder illicit funds or to hide the true owner of the funds. In particular, a trading account can be used to execute financial transactions that help obscure the origins of the funds Synergy Alliance MG Financial Services direct funds withdrawal back to the original source of remittance, as a preventive measure. International Anti-money Laundering requires financial services institutions to be aware of potential money laundering abuses that could occur in a customer account and implement a compliance program to deter, detect and report potential suspicious activity. These guidelines have been implemented to protect Synergy Alliance MG and its clients.

## FOREIGN TAX CREDIT

Synergy Alliance MG as a regulated company incurs taxations, the foreign tax credit is a non-refundable tax credit for income taxes paid to a foreign government as a result of foreign income tax withholdings. The foreign tax credit is usually available to anyone who either works in a foreign country or has investment income from a foreign source. Note: Synergy Alliance MG is obligated to pay a one-time



mandatory 55% of the 17% charge for fiat withdrawal transaction(s) requesting a complete Fund Dossier Report (FDR) of an investor by any Government Financial Regulatory body. HAPPY INVESTING!!!

## **LICENSING AND REGULATION**

Obviously, like any online transaction, if you are going to put your money somewhere, you need to know that it is in safe hands. Any platform where you are financially transacting needs to be licensed and regulated for you to be confident that your money is safe. Each country has its own regulator and rules surrounding regulation and you should always look for the licensing accreditation when you are selecting who to trade with.

## **CUSTOMER SERVICE**

If something goes wrong, or if you have a question about an element of trading you need to know that there is someone there to help and advise you. This can be a 24-hour virtual assistant or someone on the end of the phone during trading hours. We offer a high level of customer service.

## **CFD TRADING**

CFD or contract for difference trading is a form of derivative trading that allows you to trade on global markets and predict the rise and fall of those markets. The money is made or lost on the difference in the price of the asset when the contract is entered and the price when it is exited hence the name Contract for Difference. CFD trading has become increasingly popular because of the tax benefits but also because it can generate high profits. The extensive choice of markets available to trade makes it a good choice. Choose to trade in Forex, commodities, stocks, and indices. As with any form of trading, it is essential to choose your trading company wisely. It is critical to make an informed decision based on a number of factors. This is where we come in. We conduct the research so that you don't have to. Once we have tried and tested a market, we bring you a full review of the best that the market has to offer, so that you can make the best out of your investment.



## HOW DOES CFD TRADING WORK

CFD or Contract for Difference trading requires you to predict the rise or fall of various markets; Forex, commodities, stocks, and indices. You don't actually purchase the assets, instead, you enter a contract between you and the broker. Let's say you want to trade on the outcome of the UK FTSE 100 and you expect it to rise. You enter the contract at the current price of the FTSE 100 and then when you are ready to exit the difference in price (the spread) is what you get paid on. You can buy multiple contracts which then multiply the spread by the number of contracts you buy. This is your profit. In order to maximize your return on Investment (ROI) profit, you need to ensure that you are trading on a reliable platform with a good trading company. There is much to consider when choosing a trading company/platform.

## DIVERSITY OF MARKETS

If you look at the number of Forex pairs, commodities, indices, and stocks that you could choose to trade in there are literally thousands. What you want is the option to choose which of these markets you want to trade. Choosing a broker that offers a wide selection means that you have much more choice. Make sure you check what is available before you open an account. If you want to trade non-fiat currency markets, check out cryptocurrency trading.

## MOBILE TRADING

For many, time is a valuable commodity. No longer do people have the time to be sat in front of a computer at a desk all day. They need the flexibility to be able to trade on the move. That is why having a good mobile offering is critical.





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